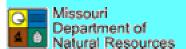
Four reasons to care about Missouri Landfill Gas (LFG)

Excerpted from a presentation by
John Noller, Energy Center
Missouri Department of Natural Resources
Missouri Landfill Gas to Energy Workshop
Missouri Waste Control Coalition Conference
June 29, 2004



Four reasons to care about LFG

- State should rely more on indigenous energy, less on imported fossil fuels
 - Affirmed in state energy policy
 - Economic benefit: retain energy dollars in MO
- LFG has increased value because of price spikes and volatility of natural gas (NG)
- Using LFG can benefit the environment
- A dozen landfills have recently indicated interest in capturing and using LFG



State energy policy calls for increased energy self-sufficiency

 "The Council believes that the fundamental components of Missouri's energy policy include energy efficiency, conservation, self-sufficiency and diversity to benefit Missouri's energy security, environment and economy."

> (Preamble, Report of the Governor's Energy Policy Council, June 1, 2003)



Economic benefit of increased reliance on indigenous energy

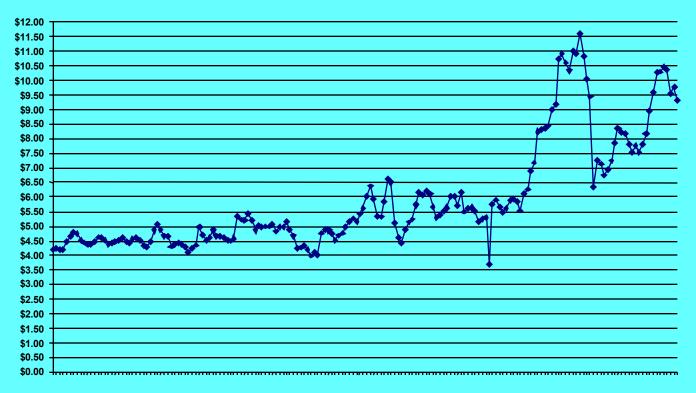
- Missouri spent \$13.2
 billion on energy in 2000
- More than 95% of Missouri primary energy is fuels such as natural gas, coal and petroleum imported from outside the state
- Indigenous energy sources, diversified energy sources, energy conservation = dollars kept within Missouri





Missouri commercial NG price spikes & volatility since 2001 (Average commercial price of NG in February 2004 = \$9.57/Mcf)

Price of Natural Gas Sold to Commercial Consumers in Missouri (\$/Mcf)



Jan-188 319891446019801444159811484211982148931983148441984498519951496319864987199745461998149981499920063899200120012200122002



Environmental benefit of methane reduction in current LFG projects

- Estimated Annual Benefits:
 - -Planting 141,413 acres of forest,
 - Preventing the use of 1,113,250 barrels of oil,
 - Removing emissions equivalent to 104,646 cars, or
 - Offsetting the use of 2,346 railcars of coal.



Environmental benefit of methane reduction in potential LFG projects *

- Estimated Annual Benefits:
 - Planting 737,352 acres of forest,
 - Preventing the use of 5,804,689 barrels of oil,
 - Removing emissions equivalent to 545,641 cars, or
 - Offsetting the use of 12,234 railcars of coal.

*Source: LMOP. Based on projected potential LFG recovery from candidate sites for 2004-2008

